Investment Opportunity Downtown Sacramento

HIGHLIGHTS

Investment Opportunity

\$7,000,000

Minimum Investment per Investor

\$100,000

Projected Investor ROI

(10 years)

15.68% Annual

Total Project Cost

\$17,415,000

Asset Value at Stabilization

\$20,268,000

Asset Value at Exit

(10 years) \$23,233,000

Total Profit incl cash flow

(10 years) **\$8,906,000**

CONTACT

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Urban Infill 60-Unit Class A Multifamily Development Project

INVESTMENT BENEFITS

- **Opportunity Zone** eligible project, allowing for tax advantages on Cap Gains.
- Eligible for investments via Self-Directed 401K
- **Depreciation** benefits for eligible investors, allowing for tax deferral of operating income and conversion to capital gains at asset disposition

PROJECT DETAILS

SITE & PLAN

- -80'x160' Lot Total 12,800 SFT
- Unique 'Special District Zoning' **entitled** for Residential (STR & LTR), Retail & Hotel
- 5-stories mixed-use wood construction with 65' height
- Total Construction 50,025 SFT

UNIT MIX

60 Units Residential & 1 Unit Commercial/Retail

- 32 x studio 530 SFT
- 20 x 1 Bed/1 Bath 750 SFT
- 16 x 2 Bed/2 Bath 950 SFT

Total: 40,200 SFT leasable residential & 1,740 SFT leasable retail

SACRAMENTO DOWNTOWN OVERVIEW

- Residential Rental Rates growing at 7.5% per annum over last 3 years
- Residential Vacancy Rates < 4%
- Class A Residential Rental rates have eclipsed \$3.00/SFT/month
- Unemployment dipped below 3.4% in Q1 2019
- Household incomes increased 4.75% in 2018, trend continues in 2019

NEIGHBORHOOD ANALYSIS

- Located 1 blk from the Governor's mansion in Downtown Sacramento
- Located 2 blocks from the Sacramento Convention Center
- Adjacent to a 7-story City of Sacramento parking garage with 1000+ spaces
- Less than a 10-minute walk to over 150 retail, commercial & hospitality establishments.
- Walking Distance to Public Transportation, Schools & Medicals Services





